

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re:	§	Chapter 11
	§	
USA DRY VAN LOGISTICS, LLC¹, et al.,	§	Case No. 10-20102-RSS
	§	
Debtors.	§	Jointly Administered

NOTICE OF OCCURRENCE OF EFFECTIVE DATE

NOW COMES USA Dry Van Logistics, LLC, et al. ("Debtors") and hereby provides notice that the Effective Date occurred on November 19, 2010.

Respectfully submitted,

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DEBTORS**

¹ Golagale Holdings, L.L.C.; USA Logistics Carriers, L.L.C.; USA Log. Carriers, L.L.C.; USA Dry Van Logistics, L.L.C.; North American Trailer Rentals, L.L.C.; South Texas Petroleum, L.L.C.; LA & G Investment Co, L.L.C. and LA & G Laredo Investment Co., L.L.C. The corporate address for all debtors is 3010 West military, McAllen, Texas 78503. Joint administration under the above style and case number has been ordered by the United States Bankruptcy Court on February 3, 2010. The use of the term "Debtor" shall refer to all debtors.

CERTIFICATE OF SERVICE

The undersigned attorney hereby certifies that on November 22, 2010, true and correct copies of the foregoing Notice of Occurrence of Effective Date were served by facsimile, electronic transmission, and/or by depositing same in an official depository under the care and control of the United States Postal Service, in a postpaid wrapper, via First Class Mail, properly addressed to the parties listed on the attached limited mailing matrix.

/s/ David S. Gragg

W:\bclient\12433\0002\L0475926.WPD

EXHIBIT “A”

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